

Data sheet

# Sage Intacct Purchasing

Take control with automated  
procure-to-pay processes

Use Sage Intacct Purchasing to create structured, predefined transaction and approval workflows that increase purchasing speed, accuracy, and efficiency. At the same time, the solution's comprehensive reporting and suite of dashboards enable you to monitor budget vs. actuals, analyze costs, and gain visibility into your entire procure-to-pay cycle. That's purchasing, perfected.

## Key benefits

### **Streamline procurements and payments**

Sage Intacct Purchasing automates your organization's unique workflows to streamline purchase requisitions, purchase orders, and approvals. It connects with Sage Intacct Accounts Payable, Cash Management, and Inventory Management—so you enter data only once—and enables you to attach files with drag-and-drop simplicity for easier recordkeeping and instant access to supporting documents.

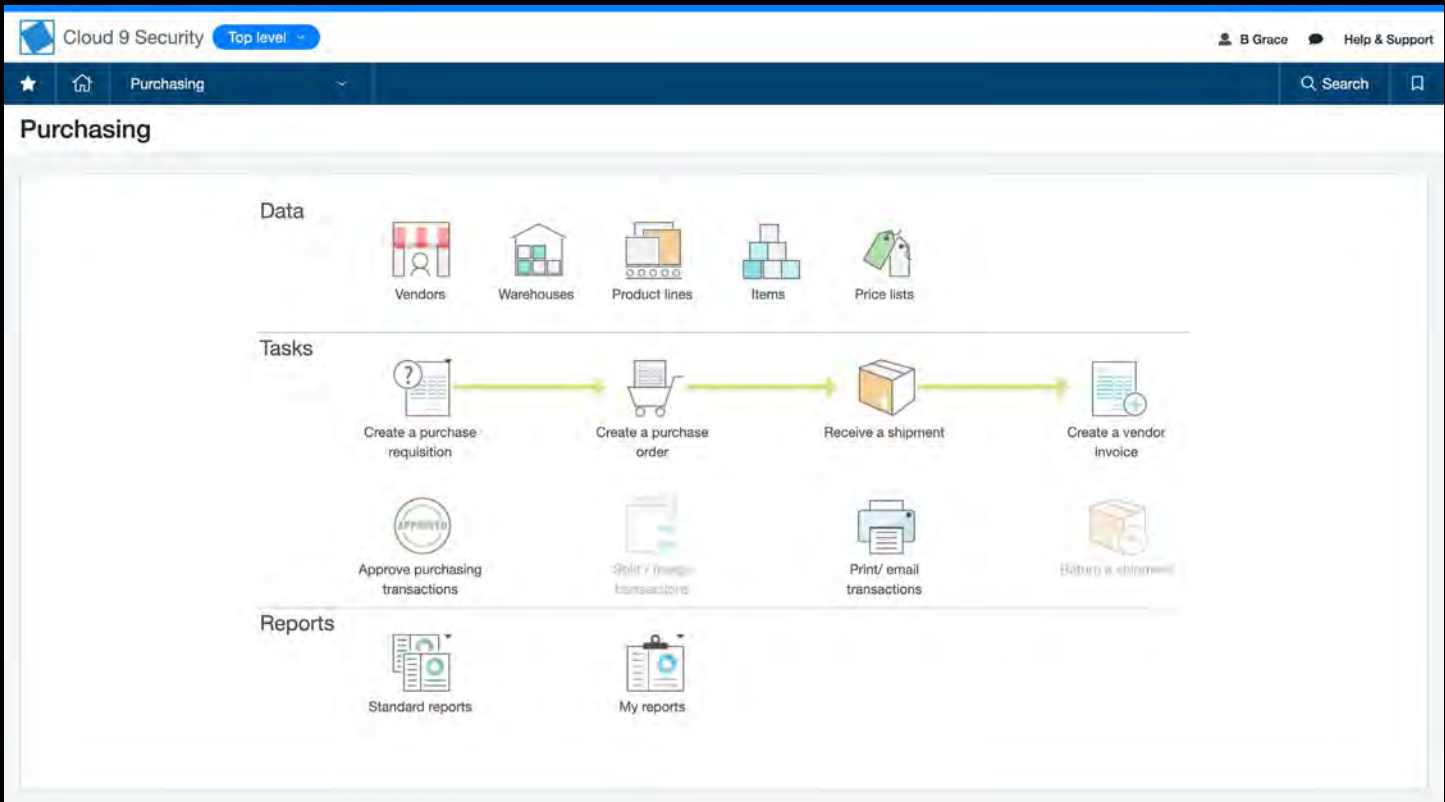


### **Improve Visibility**

Give your purchasing team at-a-glance access to critical, real-time information to make the best decisions quicker. Use customizable role-based dashboards to quickly check on budget to actuals, competitive quotes, price breaks, and more.

### **Strengthen Purchasing Controls**

Take control of your entire procure-to-pay process. Sage Intacct Purchasing includes templates based on best practices to help ensure everyone complies with your purchasing requirements. Use these templates to create standard workflows and approvals for requisitions, quotes, returns, and more. Better still, you can customize them to suit your company's unique needs.



## Key features

### Automation and efficiency

#### Online access to all relevant information

Get the right information, right away.

#### Integration with other Sage Intacct modules

Eliminate data re-entry and accelerate processes.

#### Drag-and-drop document attachment

Cut down on paper to boost productivity.

#### Automated processes and structured workflow

Ensure accuracy and streamline operations.

### Visibility and reporting

#### Real-time access to orders, delivery, pricing, and vendor performance

Enhance decision making and improve collaboration for smoother more efficient processes.

#### Customizable, role-based dashboards

Gain instant insight into real-time information for quicker decision making.

#### Drill-down reports

Get deeper visibility into source documents.

### Control and flexibility

#### Easy, flexible workflow configuration

Adapt workflows to fit your organization's unique needs.

#### Best practices templates

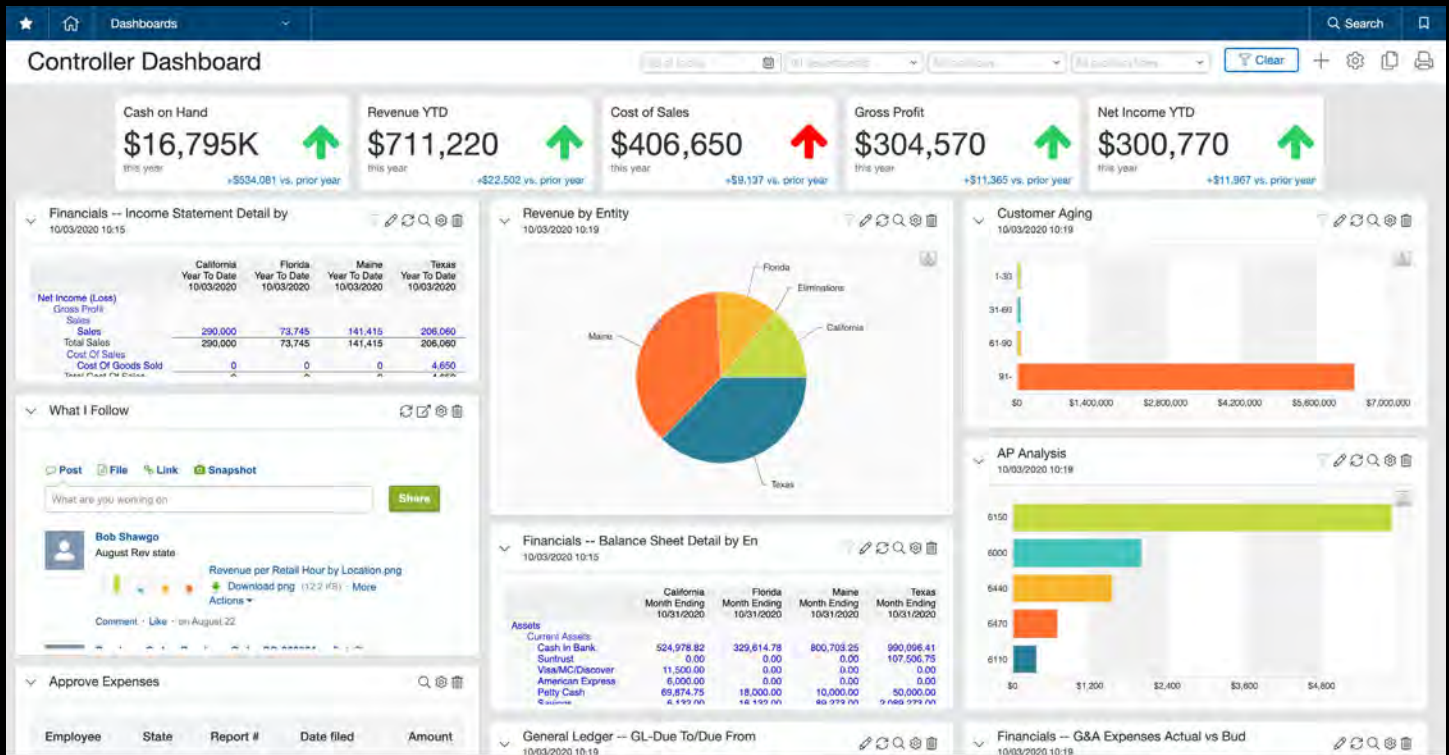
Adopt or create standardized processes for requisitions, quotes, receivers, returns, and adjustments.

#### Predefined approval cycles with automated alerts and emails

Strengthen internal controls.

#### Automatic quantity price breaks and economic order quantities

Lower purchasing costs.



Remove the guess work with dashboards and reports that bring all of the information together in real-time.

To discover more about how Sage Intacct cloud accounting streamlines operations, brings financial and operational data together for a single source of truth, and provides real-time insights to boost productivity across your company, watch this brief video.

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